

UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

DEFENDANT'S CORPORATE DISCLOSURE STATEMENT

Defendant Colonial Penn Life Insurance Company, by counsel, submits the following Corporate Disclosure Statement in accordance with F.R.C.P. Rule 7.1.

Colonial Penn Life Insurance Company, a Pennsylvania insurance company, is a direct, wholly-owned subsidiary of Conseco Life Insurance Company of Texas (“CNCTX”), a Texas insurance company. CNCTX is a direct wholly-owned subsidiary of CDOC, Inc., a Delaware general business corporation. CDOC, Inc. is a direct, wholly-owned subsidiary of CNO Financial Group, Inc., a Delaware general business corporation listed on the New York Stock Exchange under the symbol “CNO.”

Dated this 4th day of August, 2014.

Respectfully submitted,

By: /s/Lance V. Clack

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CERTIFICATE OF SERVICE

I certify that the foregoing *Defendant's Corporate Disclosure Statement* was served by certified mail, return receipt requested, postage prepaid this 4th day of August, 2014, addressed to the following:

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